



INTENT TO PURCHASE OR LEASE VEHICLES

Household likely to acquire a vehicle in the next 12 months (HH)

• Yes

• No

Type of vehicle household likely to purchase or lease (HH):

- Car
- Station wagon
- Van
- Pickup Truck
- Compact sports utility vehicle
- Full size sports utility vehicle
- Other type of vehicle
- Not sure of vehicle type

Type of engine in vehicle household is likely to purchase or lease (HH):

- Gasoline (petroleum)
- Diesel
- Hybrid
- Natural gas
- Ethanol
- Other
- Not sure of engine type

Household likely to purchase new or used vehicle (HH):

- New vehicle
- Used vehicle from dealer
- Used vehicle from previous owner
- Not sure

BANKING, FINANCIAL SERVICES & INVESTMENTS, AND CREDIT CARDS

Banking and financial services personally currently have :

- Account which allows only chequing
- Account which allows only savings
- Account which allows both chequing and savings
- Personal line of credit
- Telephone banking plan
- Internet banking
- Mortgage for a house/other property
- Reverse mortgage
- Automobile loan
- Other personal loans
- Seniors' bank plan
- Personal banking services package for a monthly fee
- Pre-authorized bill payment

Banking and financial services personally used in past 3 months:

- Account which allows only chequing
- Account which allows only savings
- Account which allows both chequing and savings
- Personal line of credit
- Telephone banking plan
- Internet banking

Personal method of transactions in the - past 12 months, method used most often - :

- At a teller
- Internet banking
- Telephone banking machine
- At an automated teller
- None of the above

Banking and financial services personally obtained in the past 12 months:

- institution used for main banking, another bank/trust/credit union/Caisse Populaire, other type of institution -

- Automobile loan
- Mortgage on a house or other property
- Line of credit
- Reverse mortgage
- Other loans
- Automobile insurance
- Home insurance
- Life insurance
- Other Insurance

Personally have investments

- Yes
- No

Investments personally have:

- Company pension plan
- Real estate other than your home
- Registered Education Savings Plan (RESP)
- RRSP
- RRIF

Type of security personally have:

- outside an RRSP, inside an RRSP -

- Common or preferred stock
- Mutual funds
- GICs
- Canada Savings Bonds
- Provincial Savings Bonds
- Other bonds
- Treasury bills

Total value of investments & savings (excluding principal dwelling) personally hold:

- None
- \$5,000 or less
- \$5,001 to \$15,000
- \$15,001 to \$25,000
- \$25,001 to \$50,000
- \$50,001 to \$100,000
- \$100,001 to \$250,000
- \$250,000 to \$500,000
- More than \$500,000

Personally sought financial advice/planning assistance in past 12 months:

- Yes
- No

BANKING, FINANCIAL SERVICES & INVESTMENTS, AND CREDIT CARDS CONT'D

Type of firm personally used for investing in past 12 months: - *for main investing, others used sometimes* -

- Bank/Trust/Credit union/Caisse Populaire
- Mutual fund company
- Insurance company
- Full service brokerage
- Discount brokerage
- Other
- Did not invest

Number of credit cards personally have in your name, jointly, or through your company:

- None
- One
- Two
- Three
- Four
- Five
- Six or more

Types of credit cards personally have in your name, jointly, or through your company:

- Bank/Credit union card (eg. Visa, MasterCard, etc.)
- Store card
- Gasoline card
- Other card (eg. American Express, EnROUTE/Diner's Club Int., etc.)

Typical payment made on credit cards personally have in your name, jointly, or through your company:

- Partial
- Full balance

Financial institutions personally used: - *for main banking, others used in past 12 months* -

CORE INSTITUTIONS

BMO (Bank of Montreal)
Caisses Desjardins (excl. Halifax, Calgary, Edmonton, & Victoria)
CIBC (Canadian Imperial Bank of Commerce)
HSBC/Hong Kong Bank of Canada (excl. Moncton & Guelph)
ING Direct
RBC Financial/Royal Bank
Scotiabank
TD Canada Trust
Other bank/trust company/credit union

NEW BRUNSWICK

FREDERICTON

Centum Financial
National Bank of Canada
Peace Hills Trust
York Credit Union

MONCTON

Caisse populaire
Citibank
Omista Credit
PSE Credit

SAINT JOHN

Bayview Credit Union
Citi Financial
Freedom Mortgage
Money Concepts
Wells Fargo Finance

NOVA SCOTIA

HALIFAX

Credit Union Atlantic

QUÉBEC

MONTRÉAL

Laurentian Bank
National Bank of Canada/Banque Nationale de Canada
Multi-prêts Mortgage Broker

QUÉBEC CITY

Banque Laurentienne
Banque Nationale
Trust Général

ONTARIO

GUELPH

Guelph & Wellington Credit Union
President's Choice Financial
Regal Capital Planners

HAMILTON

FirstOntario Credit Union
Hamilton Teacher's Credit Union
Laurentian Bank
President's Choice Financial

KINGSTON

Heritage Group
Investors Group
Kingston Financial Centre
Kingston Community Credit Union
Unity Savings

KITCHENER

Grand River Credit Union
Mennonite Savings and Credit Union
National Bank
President's Choice Financial

LONDON

Canaccord Capital
Dundee Private Investors
Edward Jones
Investors Group
Libro Financial Group

OTTAWA-GATINEAU

CS Co-op Credit Union
Investors Group
President's Choice Financial
Ottawa-Carleton Credit Union

ST. CATHARINES-NIAGARA

FirstOntario Credit Union
Meridian Credit Union

TORONTO

ICICI Bank
National Bank of Canada
President's Choice Financial
Local Credit Union

WINDSOR

Caisse Populaire Tecumseh
Motor City Credit Union
National Bank of Canada
Windsor Family Credit Union
Woodslee Credit Union

MANITOBA

WINNIPEG

Assiniboine Credit Union
Cambrian Credit Union
Steinbach Credit Union

SASKATCHEWAN

REGINA

Conexus Credit Union
National Bank of Canada
Page Credit Union
TCU Financial

SASKATOON

Canadian Western Bank
Laurentian Bank
Saskatoon Credit Union
Teacher's Credit Union

ALBERTA

CALGARY

ATB Financial (Alberta Treasury Branches)
Canadian Western Bank
First Calgary Savings & Credit Union
Key Savings
President's Choice Financial

EDMONTON

ATB Financial
Canadian Western Bank
Capital City Savings/Servus
Investors Group

BRITISH COLUMBIA

VANCOUVER

Coast Capital Savings
Envision
VanCity
Westminster Savings Credit Union

VICTORIA

Canadian Western Bank
Coast Capital Savings
Greater Victoria Savings Credit Union
Island Savings Credit Union